



# Declaration of Bequest Intention

By completing this form, you signify your intention to name Sierra Harvest as a beneficiary of your estate and your wish to become a member of our Heirloom Legacy Circle, which honors those who have made legacy gifts to Sierra Harvest. Sierra Harvest understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. We are deeply grateful for your vision and generosity.

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**I have named Sierra Harvest as a beneficiary of:** (Check as many as apply)

- |   |   |
|---|---|
| <input type="checkbox"/> My Last Will and Testament     | <input type="checkbox"/> Life Insurance Policy  |
| <input type="checkbox"/> Retirement Account             | <input type="checkbox"/> Donor Advised Fund     |
| <input type="checkbox"/> Revocable Trust (Living Trust) | <input type="checkbox"/> Other (please specify) |
| <input type="checkbox"/> Charitable Trust               | _____   |

**My provision(s) names Sierra Harvest as:**

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary

**I estimate that the total value of my gift to Sierra Harvest through my estate will be (optional):**

\$ \_\_\_\_\_ or \_\_\_\_\_%

**If/when this gift is received by Sierra Harvest,** it is my wish that the organization use my gift for areas of greatest need, unless otherwise specified here:

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**I understand that my commitment to leave Sierra Harvest a legacy gift through my estate entitles me to enrollment in the Heirloom Legacy Circle, and special recognition during events and in publications.**

- Yes, Sierra Harvest may publish my name as a member of our Heirloom Legacy Circle
- I wish to remain anonymous, do not publish by name in connection with my bequest intention

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

To facilitate our ability to honor the intentions set forth above, we would greatly appreciate a copy of your Will or Trust (or appropriate sections thereof) for safekeeping in our confidential files. Thank you!