



## How to Make Sierra Harvest a Beneficiary on an Account

You can name Sierra Harvest as a primary or remainder beneficiary on an account. This is one of the easiest ways to make a planned gift because you don't have to create or change a will or trust.

You can name Sierra Harvest as a remainder beneficiary on accounts like:

- Savings or checking
- Stocks or securities
- Retirement plans, such as an IRA
- Life insurance policy

### To make Sierra Harvest a remainder beneficiary on your account:

1. Check your plan administrator's website for beneficiary form, or contact their customer service department to direct you to the beneficiary page and help you complete the form in just a few minutes. Or, you can request to have a form mailed to you.
2. On the beneficiary form, decide what percentage (up to 100%) you would like to gift and name Sierra Harvest as the remainder beneficiary. Here is some of the information you may need to fill out the form:

**Legal Name:** Sierra Harvest

**Address:** 313 Railroad Ave, Suite 201 | Nevada City, CA 95959

**EIN/tax ID number** (in place of social security number): 90-1026798

**Date of incorporation:** 8/21/2013

Please notify us of your gift so that you can be included in our Heirloom Legacy Circle! Use [this form](#) or contact our Executive Director, Aimee Retzler, at [aimee@sierraharvest.org](mailto:aimee@sierraharvest.org) or 530.265.2343 for more details.